

ZIMBABWE

Form No. C.R.5

Section 89 of Act
Section 16 of Regulations

COMPANIES ACT (CHAPTER 24:03)

No. of Company:

**NOTICE OF INCREASE OF THE
NOMINAL CAPITAL**

Name of Company:

To the Registrar of Companies

HARARE

The above-mentioned company hereby gives you notice, in accordance with Section 89 of the Companies Act (Chapter 24:03), that, by special resolution passed on the day of the nominal capital of the company has been increased by the addition thereto of the sum of **\$504 999 000 000** divided into 504 999 000 shares of **\$1 000.00** each, beyond the registered capital of **\$1 000 000.00**

The additional capital is divided as follow:

Number of Shares	*Class of Shares	Nominal amount of Each Share
499 950 000 000	ORDINARY	\$1 000.00
5 050 000 000	CONVERTIBLE PREFERENCE	\$1 000.00

The conditions (e.g. voting rights, dividends, etc.) subject to which the new shares Are to be issued are as follows:

- 1. ordinary shares rank ‘pari passu’ with existing shares.....**
2. the convertible preference shares have no voting rights and will be converted to ordinary shares after five years.....

.....
(Signed) DIRECTOR/SECRETARY

This _____ day of _____

Presented for filing by:

*If any of the new shares are preference shares, state whether they are redeemable or not.

Note: - A copy of the special resolution, on Form No. C.R.11, must be attached to this form